

INSTRUCTIONS

How to complete this Application Form:

Read carefully the terms and conditions of the Pacific Edge share purchase plan ("SPP") contained in the booklet accompanying this Application Form. If you do not understand the terms and conditions or this Application Form or if you have any questions about what to do in relation to the SPP, please consult your financial or other professional adviser.

1. Application

- Enter the value of the Shares you wish to apply to subscribe for by filling in the box in the "Application for Shares and Payment" section of this Application Form.
- Apply for Shares having a parcel value that is at least \$1,000.
- Make one application only, whether personally or through a Custodian.
- You must pay in New Zealand dollars.
- If paying by direct debit, please complete your account details in this Application Form.
- If paying by cheque, make your cheque payable to "Pacific Edge Limited" and crossed "Not Transferable". The date of the cheque should be the date you fill it in (i.e. do not post-date the cheque). Do not forget to sign the cheque.
- The cheque or direct debit must be for the same amount as the amount in the box you have filled in in this Application Form.
- If Pacific Edge receives application monies in excess of \$5 million, it will scale acceptances, which may result in you receiving a refund as described in the terms and conditions.

2. Certification

I/We irrevocably apply for the value of Shares indicated in this Application Form (or such other number of Shares as may be allocated to me/us), and agree that:

- By applying for Shares, I/we acknowledge that this Application Form was distributed with the SPP booklet containing the terms and conditions dated 10 December 2018, and confirm that I/we have read this Application Form and the SPP booklet in their entirety. I/we agree to the terms and conditions.
- If I am/we are not a Custodian, I/we certify that:
 - my/our registered address is in New Zealand; and
 - I/we held Shares on the Record Date.
- If I am/we are completing this form as a Custodian, I/we certify that:
 - I/we hold Shares directly or indirectly as a Custodian for beneficial owners;
 - the number of beneficial owners for which I am/we are holding Shares as Custodian is set out in this Application Form or in an attached schedule;
 - the full name and address of each beneficial owner for which I am/we are holding Shares and the number of Shares held for each beneficial owner is set out in this Application Form or in an attached schedule;
 - the full name of each beneficial owner on whose behalf I am/we are submitting this Application Form and the dollar amount of Shares applied for by each beneficial owner is set out in this Application Form or in an attached schedule;
 - the beneficial owners on whose behalf I am/we are submitting this Application Form each have a registered address in New Zealand;
 - each beneficial owner (or the beneficial owner's agent) has instructed me/us to apply for, and accept, under the SPP the value of Shares set out next to their name in this Application Form or in an attached schedule; and
 - a copy of the SPP booklet dated 10 December 2018 has been provided to each of those beneficial owners.

3. Signatures

Please sign this Application Form in the "Signatures" section where indicated. If a company is signing, it must be signed on behalf of the company by a person duly authorised for that purpose. If the Application Form is signed under a power of attorney, the attorney must complete a certificate of non-revocation of power of attorney – please contact the Share Registrar for the form of this certificate.

4. Contact Details

Fill in your daytime telephone number, contact name and email, in the "Contact details" section indicated, as we may need to contact you. For example, we may need to contact you if you have not filled in this Application Form correctly.

5. Return Address

Post this Application Form (and your cheque, if paying by cheque) so that it is received before 5.00pm of 25 January 2019. You should allow sufficient time for delivery by the postal service. Application Forms and cheques received after the Closing Date may not be processed regardless of when they are postmarked.

6. You may also:

Use a standard envelope to post your Application Form and payment to the following address:

Pacific Edge Limited
c/- Link Market Services Limited
PO Box 91976
Auckland 1142

If you are paying by direct debit, you may email your completed Application Form to:
applications@linkmarketservices.com