



Please attach  
cheque payment

Broker Stamp

Shareholder Details  
«Reg\_Line\_5»  
«Reg\_Line\_6»

Shareholding as at 5pm (NZ time) on 29  
November 2019: <number>

Entitlement Number for Online Applications:  
<6 digit code>

**IMPORTANT: THIS DOCUMENT REQUIRES YOUR IMMEDIATE ATTENTION**

**ENTITLEMENT AND ACCEPTANCE FORM**

1 FOR 4.25 ENTITLEMENT OFFER OF UP TO 131,362,852 ORDINARY SHARES ISSUED ON A FULLY PAID BASIS WITH NZ\$0.10 PER NEW SHARE PAYABLE ON APPLICATION

Instructions for the completion of this Entitlement and Acceptance Form are enclosed. Please read the enclosed **EXPLANATION OF ENTITLEMENT** before completing. If you are in any doubt as to how to deal with this Entitlement Offer please consult an NZX Firm, or your lawyer, accountant or other professional adviser.

**Online applications can be made at <http://pacifidedgshareoffer.co.nz>**

Please complete this section and return in the manner set out on the enclosed instructions.

**ENTITLEMENT AND ACCEPTANCE**

<b>Pacific Edge shares held by you on the Record Date (5.00 pm 29 November 2019)</b>	<b>Your full Entitlement to New Shares:</b>	<b>Total application price payable for your full Entitlement:</b>
[..]	[..]	NZ\$[..]

Please complete the following to accept your Entitlement and calculate the amount payable at the issue price of NZ\$0.10 per New Share.

<b>Number of New Shares applied for</b>	<b>X</b>	<b>Amount payable per New Share applied for</b>	<b>Payment Amount (A)</b>
		<b>NZ\$0.10</b>	NZ\$

**IMPORTANT:** If you choose to take up all or some of your Entitlement, this Entitlement and Acceptance Form, together with the total amount payable on acceptance, must be forwarded in the reply paid envelope accompanying the Offer Document (or returned by means of one of the other methods set out in the instructions) so as to be received by Link Market Services Limited (Share Registrar) **NOT LATER THAN 5.00 pm, 11 December 2019.** If you wish to sell all or some of your Entitlement, you will need to instruct a NZX Firm to sell the number of Rights you wish to sell (renounce). If you do not take up or sell any of your Rights they will lapse and you will not be able to subscribe for any New Shares.

**PAYMENT: YOU MAY ONLY CHOOSE ONE OPTION – please tick the box next to your selected option**

**Option 1: DIRECT DEBIT**

Direct debits allow Pacific Edge or its agent to deduct money from your nominated bank account as payment for your application. If you wish to make payment by this method, please complete your account details below. By signing this Entitlement and Acceptance Form, the signatory agrees that Pacific Edge or its agent is authorised to direct debit the bank account below for the total amount payable in accordance with the terms specified in the Explanation of Entitlement.

Account Name: \_\_\_\_\_ Name of Bank \_\_\_\_\_

[ ] [ ]	[ ] [ ] [ ] [ ]	[ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ]	[ ] [ ] [ ]
Bank	Branch	Account number	Suffix

**Option 2: CHEQUE**

Please attach your cheque for the total amount payable. Your cheque must be for immediate value drawn on a New Zealand bank, or bank draft in New Zealand currency, made out to "Pacific Edge Entitlement Offer". Cheques should be crossed 'Not Transferable'. **Post-dated** cheques will not be accepted. If your cheque dishonours, your application will be rejected.

**SIGNATURE**

Please read the **APPLICATION TERMS AND INSTRUCTIONS** on the back of this Form before completing (All holders as named in the top part of this Form must sign).

\_\_\_\_\_

Date: \_\_\_\_\_ 2019 Daytime mobile number: \_\_\_\_\_

Email: \_\_\_\_\_

**THIS FORM, TOGETHER WITH THE TOTAL AMOUNT PAYABLE ON APPLICATION, MUST BE RETURNED SO AS TO BE RECEIVED BY LINK MARKET SERVICES LIMITED NOT LATER THAN 5.00PM, 11 December 2019**

## PLEASE READ THE FOLLOWING, WHICH CONTAINS A DETAILED EXPLANATION OF YOUR ENTITLEMENT BEFORE COMPLETING THE ENTITLEMENT AND ACCEPTANCE FORM

### APPLICATION TERMS

By returning the Entitlement and Acceptance Form I/We:

- Acknowledge that the Entitlement and Acceptance Form was distributed with the Offer Document for the 1 for 4.25 Renounceable Rights Issue and that I/we have received and read a copy of the Offer Document in full and agree to be bound by the Constitution of Pacific Edge Limited and the terms and conditions of the Offer (including the representations and warranties contained in the Offer Document and the Entitlement and Acceptance Form).
- Acknowledge that the information contained in the Offer Document and the Entitlement and Acceptance Form is not a recommendation to acquire New Shares or financial product advice or that the New Shares are suitable for me/us, given my/our investment objectives, financial or taxation situation or particular needs.
- Represent and warrant that all details and statements in the Entitlement and Acceptance Form are complete and accurate.
- Represent and warrant that I/we have a registered address in New Zealand or, where I/we have a registered address in a jurisdiction other than New Zealand, the law of such other jurisdiction does not prohibit me/us from being given the Offer Document or making an application on the Entitlement and Acceptance Form and the offer of New Shares can be lawfully made pursuant to the Offer Document.
- Apply for the number of New Shares set out on the Entitlement and Acceptance Form and agree to be issued such number of New Shares.
- Acknowledge that once the Entitlement and Acceptance Form is returned, the application may not be varied or withdrawn except as required by law.
- Authorise Pacific Edge Limited to do anything on my/our behalf necessary for the New Shares to be issued to me/us, including executing any documents to effect the issue of New Shares.

### EXPLANATION OF ENTITLEMENT

1. The Entitlement and Acceptance Form sets out the number of New Shares to which you are entitled.
2. You are eligible to apply for that number of New Shares.
3. You may apply for all or some of your Entitlement of New Shares or none at all.
4. If you do not take up your Rights and wish to sell them, you will need to instruct a NZX Firm to sell the number of Rights you wish to sell (renounce).
5. If you choose to not take up your Rights or take up only some of your Rights, your shareholding in Pacific Edge Limited will be diluted.
6. To subscribe for New Shares, you must complete the Entitlement and Acceptance Form.
7. Applications, once made, cannot be withdrawn.
8. Applications made in excess of your Entitlement will not be processed.

### APPLICATION INSTRUCTIONS

1. The subscription price payable upon application under the Offer for each New Share is **NZ\$0.10**.
2. Payments are to be made in New Zealand dollars by personal or bank cheque, bank draft or direct debit as per the instructions in the enclosed Offer Document. Cheques or bank drafts must be made payable to 'Pacific Edge Entitlement Offer' and crossed 'Not Transferable'.
3. An application by a company must be signed on behalf of the company by a person/persons duly authorised for that purpose.
4. Joint holders **must all sign**.
5. An application may be executed by an attorney, in which case the relevant Power of Attorney, if it has not already been noted by the Share Registrar, must accompany this acceptance.
6. This application constitutes an irrevocable offer by the Applicant to subscribe for the number, or dollar amount of, New Shares specified in the Entitlement and Acceptance Form, on the terms and conditions set out in the Offer Document and the Entitlement and Acceptance Form.
7. If the Entitlement and Acceptance Form is not completed correctly, or if the accompanying payment is for the wrong amount, it may still be treated as valid. Applicants will not however be treated as having offered to purchase a greater number of New Shares other than the number for which payment is made. Application Monies will be banked upon receipt into an account. Interest earned on that account will be paid to Pacific Edge Limited. If Application Monies are paid by a cheque which does not clear, that application may be rejected or an allotment made to the Applicant may be cancelled.
8. Expressions defined in the Offer Document have the same meanings in the Entitlement and Acceptance Form. The Entitlement and Acceptance Form is governed by New Zealand law. Personal information provided by you will be held by Pacific Edge Limited or the Share Registrar, at the addresses shown in the Directory of the Offer Document or at such other place as is notified upon request. This information will be used for the purpose of administering your investment. Under the Privacy Act 1993, you have the right to access and correct any personal information held about you.
9. When completed, the Entitlement and Acceptance Form together with the appropriate payment should be delivered to the Share Registrar in accordance with one of the methods specified below.
10. Applications must be received by the Share Registrar no later than 5.00pm (New Zealand time) on **11 December 2019**. Pacific Edge Limited may amend this date at its discretion, subject to any necessary approvals of NZX.

<b>Mail</b>	Place this completed Form (together with the appropriate payment and a copy of any relevant Power of Attorney) in the reply paid envelope provided with this Form and mail to Link Market Services Limited, PO Box 91976, Victoria Street West, Auckland 1142
<b>Deliver</b>	Link Market Services Limited, Level 11, Deloitte Centre, 80 Queen Street, Auckland
<b>Fax (Direct debit payments only)</b>	+64 9 375 5990
<b>Email (Direct debit payments only)</b>	<a href="mailto:applications@linkmarketservices.co.nz">applications@linkmarketservices.co.nz</a> Please use "PEB Entitlement Offer" as the email subject