ANNUAL SHAREHOLDER MEETING

DATE: **6 August 2025**

TIME: **3.00pm**

VENUE: **Hybrid Meeting: MUFG Corporate Markets (formerly known as Link Market Services), Auckland**

MEETING MINUTES

CHAIRMAN OPENS MEETING:

Chairman:

1. Welcomed and thanked everyone for attending the 25th Annual Shareholder Meeting.
2. Chairman introduced the Directors, CEO, and Senior Management in attendance.
3. Chairman declared quorum present, and meeting therefore duly convened.

The format of the ASM was outlined to all present.

APOLOGIES:

There were no apologies received.

MINUTES OF PREVIOUS ASM HELD ON 24 September 2024:

The minutes of the previous ASM dated 24 September 2024 are available to view on the Pacific Edge website.

CHAIRMAN ADDRESS:

The Chairman reflected on FY25, highlighting key strategic achievements including the inclusion of Cxbladder Triage in the AUA guidelines, the challenges arising from the loss of Medicare coverage, and the Company's resilience in navigating these changes. He also outlined the successful capital raise to support continued commercial growth and reaffirmed confidence in Pacific Edge's future prospects.

CEO ADDRESS:

The CEO presented an overview of the Company's operational and financial performance, highlighting the strategic significance of Cxbladder's inclusion in the AUA guidelines, progress towards restoring Medicare coverage, growth opportunities with commercial payers, and the Company's plans to accelerate adoption of its products and drive future growth.

ORDINARY BUSINESS:

Resolutions

Resolution 1

"To authorise the Directors to fix the auditors' remuneration for the ensuing year."

Poll called for by Chairman - Motion Passed.

Resolution 2

"That Chris Gallaher, who retires by rotation and is eligible for re-election, be re-elected as a Director of the Company."

Poll called for by Chairman - Motion Passed.

Resolution 3

"That Sarah Park, who retires by rotation and is eligible for re-election, be re-elected as a Director of the Company."

Poll called for by Chairman - Motion Passed.

Resolution 4

"That Tony Barclay, who retires by rotation and is eligible for re-election, be re-elected as a Director of the Company."

Poll called for by Chairman - Motion Passed.

Resolution 5

"That the issue of 160,728,498 new Shares to Placement Participants at an issue price of $0.10 cents per new Share under the Placement, with such new Shares to rank equally on issue with all existing Shares, be approved for all purposes, including NZX Listing Rules 4.2.1 and 5.2.1."

Poll called for by Chairman - Motion Passed.

Resolution 6

"That the total annual non-executive Directors' remuneration pool be increased to $628,000 per annum, effective from 1 April 2025 and applied retrospectively."

Poll called for by Chairman - Motion Passed.

Resolution 7

"That the issue of up to 1,930,000 new Shares to non-executive Directors in lieu of the payment of additional Director remuneration in cash in respect of the period from 1 April 2025 to 31 March 2026 as described in the Explanatory Notes, with such new Shares to rank equally on issue with all existing Shares, be approved for all purposes, including NZX Listing Rule 4.2.1. For clarity, Resolution 7 is conditional on Resolution 6 being passed. If Resolution 6 is not passed, Resolution 7 will not take effect"

Poll called for by Chairman - Motion Passed.

GENERAL BUSINESS and QUESTIONS:

The Chairman asked if any shareholder wished to raise any General Business.

A wide range of general business topics were discussed from questions off the floor.

The Chairman thanked everyone for their attendance.