NZX APPENDIX 1 RELEASE

This document relates to Pacific Edge Limited's ("the Company") financial results for the six months ended 30 September 2016, released to NZX on 24 November 2016.

The results are presented unaudited.



RESULTS FOR ANNOUNCEMENT TO THE MARKET

REPORTING PERIOD:SIX MONTHS TO 30 SEPTEMBER 2016**PREVIOUS REPORTING PERIOD:**SIX MONTHS TO 30 SEPTEMBER 2015

			AMOUNT (\$000)	PERCENTAGE CHANGE
Revenue from ordinary activities, made up of:	(\$000)			
- Product Sales and Licence Fees	2,999	67% Increase	3,497	47%
- Grants Received and Research Rebates	498	3% Decrease		
Profit (loss) from ordinary activities after tax attributable to security holder			(11,310)	61%
Net profit (loss) attributable to security holders			(11,310)	61%

INTERIM/ FINAL DIVIDEND

The Company does not propose to pay dividends to shareholders.

NET TANGIBLE ASSETS

Net tangible assets per share is 5.5 cents per share at 30 September 2016 (30 September 2015: 10 cents per share).

COMMENTARY ON RESULTS

For commentary on the results please refer to the commentary on the related NZX release.

FINANCIAL INFORMATION

The Appendix 1 Release should be read in conjunction with the unaudited Interim Financial Statements for the six months ended 30 September 2016 which have been released together with this NZX Appendix 1 Release.

HALF YEAR ANNOUNCEMENT

FOR THE SIX MONTHS ENDED 30 SEPTEMBER 2016

The information below is as required by Appendix 1 of the NZX Main Board Listing Rules.

- 2.1 DETAILS OF THE REPORTING PERIOD AND THE PREVIOUS REPORTING PERIOD The reporting period is for the six months ended 30 September 2016 ("current year") with the comparative period being for the six months ended 30 September 2015 ("previous year").
- 2.2 INFORMATION PRESCRIBED BY NZX Refer to "Results for Announcement to the Market".
- 2.3 THE FOLLOWING INFORMATION:
- (a) A Statement of Financial Performance Refer to the Interim Financial Statements for the six months ended 30 September 2016.
- (b) A Statement of Financial Position Refer to the Interim Financial Statements for the six months ended 30 September 2016
- (c) A Statement of Cash Flows Refer to the Interim Financial Statements for the six months ended 30 September 2016
- (d) Details of dividends or distributions and dividend or distribution payments The Company does not propose to pay dividends to shareholders.
- (e) Details of any dividend or distribution reinvestment plans in operation and the last date for the receipt of an election notice for participation in any dividend or distribution reinvestment plan

The Company has no dividend reinvestment plan.

- (f) Net tangible assets per security Refer to the Results for Announcement to Market.
- (g) Details of entities over which control has been gained or lost during the periodEntities over which control has been lostNilEntities over which control has been gainedNil
- (h) Details of associates and joint ventures Nil

3.1 BASIS OF PREPARATION

These financial statements have been prepared in accordance with New Zealand Generally Accepted Accounting Practice (NZ GAAP). They comply with NZ IAS 34, Interim Financial Reporting and also with IAS 34.

3.2 ACCOUNTING POLICIES

Refer to Statement of Accounting Policies in the Interim Financial Statements for the six months ended 30 September 2016.

3.3 CHANGES IN ACCOUNTING POLICIES

During the six month period ended 30 September 2016, the Company made no changes to accounting policies.

HALF YEAR ANNOUNCEMENT

FOR THE SIX MONTHS ENDED 30 SEPTEMBER 2016

3.4 AUDIT REPORT

The Interim Financial Statements for the six months ended 30 September 2016 have not been audited.

3.5 ADDITIONAL INFORMATION

Not applicable.

MAJOR CHANGES OR TRENDS IN THE COMPANY'S BUSINESS

Nil

UNREALISED GAINS RESULTING FROM REVALUATIONS

Nil

The Interim Financial Statements were approved by the Board of Directors on 24 November 2016.

Chris Gallaher Chairman



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