

Section 1: issuer information (mandatory)			
Name of issuer	Pacific Edge Limited		
Class of Financial Product	Ordinary shares		
NZX ticker code	PEB		
ISIN (If unknown, check on NZX website)	NZPEBE0002S1		
Name of Registry	Link Market Services Limited		
Type of corporate action (Please mark with an X in the relevant box/es)	Share purchase plan	X	Renounceable Rights issue
	Capital reconstruction		Non Renounceable Rights issue
	Call		Bonus issue
Record Date	22/09/2021		
Ex-Date (one business day before the Record Date)	21/09/2021		
Currency	NZD		
Section 6: Share purchase plans (delete if not applicable)			
Number of financial products to be issued OR Maximum dollar amount of Financial Products to be issued	Up to NZ\$50,000 per shareholder/beneficial owner with a registered address in New Zealand, for an aggregate offer size of up to NZ\$20 million (with Pacific Edge having the ability to accept oversubscriptions. The first \$15,000 of new shares will be offered under Listing Rule 4.3.1(a) (share purchase plan) and the additional \$35,000 of new shares offered under Listing Rule 4.5.1 (15% Rule).		
Minimum application amount (if any)	\$250.00		
Exercise Price	The lesser of: (a) the price paid by investors in PEB's placement announced on 23 September 2021; and (b) the volume weighted average price of ordinary shares in PEB on the NZX Main Board over the 5-day trading period prior to and including the Closing Date (being 7 October 2021 to 13 October 2021, unless the Closing Date is extended).		
Scaling reference date	By reference to holdings of eligible shareholders at the Record Date		
Closing Date	13/10/2021		
Allotment Date	20/10/2021		

Section 7: Authority for this announcement (mandatory)

Name of person authorised to make this announcement	Grant Gibson (CFO, PEB)
Contact person for this announcement	Grant Gibson (CFO, PEB)
Contact phone number	+64 3 479 8500
Contact email address	grant.gibson@pelnz.com
Date of release through MAP	23/09/2021

