ANNUAL SHAREHOLDER MEETING

DATE: **20 August 2026**

TIME: **2.00pm**

VENUE: **Hybrid Meeting: MUFG Pension & Market Services, Auckland**

MEETING MINUTES

CHAIRMAN OPENS MEETING:

Chairman:

1. Welcomed and thanked everyone for attending the 26th Annual Shareholder Meeting.
2. Chairman introduced the Directors, CEO, and Senior Management in attendance.
3. Chairman declared quorum present, and meeting therefore duly convened.

The format of the ASM was outlined to all present.

APOLOGIES:

Rosemary Stephen, Richard Solomon.

MINUTES OF PREVIOUS ASM HELD ON 6 AUGUST 2025:

The minutes of the previous ASM dated 6 August 2025 are available to view on the Pacific Edge website.

CHAIRMAN ADDRESS:

Chair Simon Flood welcomed shareholders attending in person and online and reflected on his first few months as Chair. He highlighted the significance of the draft Medicare Local Coverage Determination (LCD) proposing coverage for Cxbladder Triage and Triage Plus, describing it as a company-defining milestone that validates Pacific Edge's evidence-led strategy and strengthens its commercial outlook. Despite the challenges of Medicare non-coverage and the resulting impact on FY26 financial performance, he noted that the Company had continued to build clinical evidence, secure guideline support, strengthen its market position, manage costs, and complete a capital raise to support future growth. Mr Flood expressed confidence in Pacific Edge's long-term opportunity, while emphasising the importance of disciplined execution as the Company works to convert its clinical leadership and market access achievements into sustainable growth and value for patients, healthcare systems, and shareholders.

CEO ADDRESS:

The CEO presented an overview of Pacific Edge's strategic, operational and commercial progress, highlighting the proposed Medicare coverage for Cxbladder Triage and Triage Plus as a significant catalyst for future growth. He outlined the Company's continued investment in clinical evidence generation, increasing commercial payer support in the United States, and efforts to drive adoption of next-generation products, including Triage Plus and Surveillance Plus. The CEO also discussed initiatives to improve operational efficiency, reduce cash burn, advance the Asia Pacific business towards profitability, and position the Company to capitalize on future reimbursement, clinical and market expansion opportunities.

ORDINARY BUSINESS:

Resolutions

Resolution 1

"To authorise the Directors to fix the auditors' remuneration for the ensuing year."

Poll called for by Chairman - Motion Passed.

Resolution 2

"That Bryan Williams, who retires in accordance with NZX Listing Rule 2.7.1 and is eligible for re-election, be re-elected as a Director of the Company."

Poll called for by Chairman - Motion Passed.

Resolution 3

"That Simon Flood, who retires in accordance with NZX Listing Rule 2.7.1 and is eligible for election, be elected as a Director of the Company."

Poll called for by Acting Chairman of the meeting (Tony Barclay) - Motion Passed.

Resolution 4

"That the payment in cash of $12,699 to Simon Flood, being unpaid Director remuneration that has accrued to him in respect of the period from 19 December 2025 to 31 March 2026, as described in the Explanatory Notes, be approved for all purposes, including NZX Listing Rule 2.11.1."

Poll called for by Acting Chairman of the meeting (Tony Barclay) - Motion Passed.

Resolution 5

"That the issue of 152,561,001 Shares under NZX Listing Rule 4.5.1, being Shares issued under the Placement, Shares issued to certain participants in the Retail Offer, and Shares issued in consideration for professional services provided in connection with the Placement and Retail Offer, be approved and ratified for all purposes, including NZX Listing Rule 4.5.1(c)."

Poll called for by Acting Chairman of the meeting (Tony Barclay) - Motion Passed.

Resolution 6

"That the issue of 59,998,716 Shares under NZX Listing Rule 4.3.1(c), being Shares issued to certain participants in the Retail Offer, be approved and ratified for all purposes, including paragraph (a) of the definition of "share purchase plan" in the NZX Listing Rules."

Poll called for by Chairman - Motion Passed.

GENERAL BUSINESS and QUESTIONS:

The Chairman asked if any shareholder wished to raise any General Business.

A wide range of general business topics were discussed from questions off the floor and from shareholders attending virtually.

The Chairman thanked everyone for their attendance.

Meeting closed at 3.55pm